



ASEC Private Partner Summit

April 11th, 2024
Bipartisan Policy Center

1:00 – 1:10 pm: Welcome

1:10 – 2:10 pm: Older Americans in the Workforce

Removing barriers to allow older Americans to continue working, delay claiming of Social Security benefits

Moderator: Emerson Sprick, *Bipartisan Policy Center*

- Andrew Biggs, *American Enterprise Institute*
- Marc Goldwein, *Committee for a Responsible Federal Budget*
- Richard Johnson, *Urban Institute*
- Debra Whitman, *AARP*

2:10 – 2:50 pm: Financial Preparedness

Tools and programs to bolster saving behavior, understanding the true costs of retiring

Moderator: Kia McCallister-Young, *Consumer Federation of America - America Saves*

- Vinous Ali, *PublicFirst*
- KC Boas, *BlackRock*
- Steven Brown, *Aspen Institute*

2:50 – 3:10 pm: Break

3:10 – 3:50 pm: Disruptions to Financial Stability

Climate events, health care expenses, housing access and affordability

Moderator: Rachel Snyderman, *Bipartisan Policy Center*

- Matthew Fiedler, *Brookings Institution*
- Leigh Phillips, *SaverLife*
- Anju Vajja, *Federal Housing Finance Agency*

3:50 – 4:10 pm: Call for Partners to Share Recent Research/Announcements

4:10 – 4:55 pm: Employer-provided Benefit and Financial Wellness Programs

Where does the next dollar go? Best practices for employers, employees

Moderator: Chantel Sheaks, *U.S. Chamber of Commerce*

- Andy Banducci, *ERISA Industry Committee*
- Christine Chiulli, *Fidelity Investments*
- Rachael DeLeon, *Association for Financial Counseling & Planning Education*

4:55 – 5:00 pm: Closing Remarks

Please join us for a cocktail reception at the conclusion of the summit

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